

**Demand assessment report
for incremental capacity
between *Slovakia and Austria (Market Area
East)*
*where no non-binding demand indications
were received***

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This report is a joint assessment of the potential for incremental capacity projects conducted by

eustream , a.s.

Gas Connect Austria GmbH

TAG GmbH

Votrubova 11/A
821 09 Bratislava
Slovak Republic

Floridsdorfer Hauptstraße 1
1210 Wien / Vienna
Austria

Wiedner Hauptstrasse 120
1050 Vienna
Austria



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A. Non-binding Demand indications

The involved TSOs, Eustream, Gas Connect Austria GmbH and TAG GmbH have not received any non-binding demand indications for firm capacity for natural gas at the interconnection points between both sides of the border between the Slovak entry-exit system and the Austrian entry-exit system (Market Area East) for any future period.

The following period has been included in this analysis:

- a) non-binding demand indications received between 2025-07-07 and 2025-09-01.

Therefore, the amount of 0 for non-binding demand indications has been used as a basis for this demand assessment.

B. Demand assessment

The received demand indications within the current incremental process between the Slovak entry-exit system and the Austrian entry-exit system (Market Area East) are zero. The historical usage of the concerned interconnection points as well as the potentially available capacity (i.e. technical capacity which is not yet booked in the long term) for the requested period are currently sufficient to cover potential future need for capacity. Capacity information in general can be found on ENTSOG's Transparency Platform.

C. Conclusion for the non-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, and no incremental capacity project will be initiated. Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

D. Fees

For the incremental capacity cycle addressed in this report, none of the involved TSOs introduced a fee for the evaluation and processing of non-binding demand indications.

E. Contact information

eustream, a.s.

Michal Briatka
Commerce & Contracting

Commercial and Regulatory Affairs

Telephone:

+421 2 6250 7121

E-mail:

michal.briatka@eustream.sk

Gas Connect Austria GmbH

Justyna Chęcińska

Sales Manager

Sales Transmission & Distribution

Telephone:

+43-1-27500-88137

E-mail:

Justyna.Checinska@gasconnect.at

TAG GmbH

Thomas Hoefling

Business & Infrastructure Development

Business Development & Commercial Department

Telephone:

+43 1 597 5116

E-mail:

commercialservices@taggmbh.at

Votrubova 11/A
821 09 Bratislava
Slovak Republic

Telephone:

+421 2 6250 7111

Fax:

+421 2 6250 7051

E-mail:

transmission@eustream.sk

Floridsdorfer Hauptstraße 1
1210 Vienna
Austria

Telephone:

+43-1-27500-0

Fax:

+43-1-27500-88299

E-mail:

sales@gasconnect.at

Wiedner Hauptstraße 120
1050 Vienna
Austria

Telephone:

+43 1 597 5116

Fax:

+43 1 597 5116

E-mail:

tag@taggmbh.at

